Gresham

# Alexandra Nelson

## Advisor

As an Advisor at Gresham, Alexandra provides integrated wealth management services to a select group of Gresham families, many of which span multiple generations.

Alexandra joined Gresham in 2019 as an Associate. She advises clients on estate, wealth transfer, and philanthropic planning and helps them achieve their long-term financial and charitable goals while navigating key life events. She has experience working with multigenerational families to create tailored wealth solutions and help them navigate complex financial and family dynamics.

Prior to joining Gresham, Alexandra primarily worked with C-suite executives and business owners, assisting them with cash flow, investment, and financial planning needs.

Outside of work, Alexandra enjoys being a mom, baking biscotti and granola, running, reading historical fiction, and playing soccer and basketball. Alexandra was named a recipient of the 2026 Family Wealth Alliance Young Professionals Award, which recognizes a select group of rising leaders who are shaping the future of the family wealth industry through demonstrated impact, innovation, and client-centered leadership.

CERTIFIED FINANCIAL PLANNER™

### EDUCATION BACKGROUND

- B.S., Chemistry-Business, University of Notre Dame
- M.S., Biotechnology and Business, University College Dublin
- M.B.A., Finance and Economics, University of Chicago Booth School of Business

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