

Cael Duey

Client Service Analyst

As a Client Service Analyst at Gresham, Cael supports the entire Client Service Team by collaborating closely with Associates to ensure effective management of client accounts and investment decisions.

Cael joined Gresham in 2025 as a Client Service Analyst. His role includes supporting client relationship management, managing custodial accounts, processing investment transactions, and handling client documentation.

Before joining Gresham, Cael completed internships in financial planning and analysis and financial analysis at LCS and State Farm.

Outside of work, Cael enjoys being active, spending time with friends and family, working on his golf game, and attempting to run marathons.



EDUCATION BACKGROUND

- B.S., Finance, Business Analytics and Information Systems, University of Iowa