

Christina Pucek

Manager of Client Associates & Advisor

As Manager of Client Associates and an Advisor, Christina provides integrated wealth management services to a select group of Gresham families while also leading the team of Associates and fostering their growth and development through regular discussions and tailored training opportunities.



Christina joined Gresham in 2017. In her advisory role, she works closely with clients and their families to understand their priorities, values, and long-term goals. She provides guidance on estate planning, wealth transfer, philanthropic strategies, and complex family matters. As Manager of Client Associates, Christina leads and supports the professional development of Gresham's Client Associate team. She works closely with Advisors and other firm leaders to allocate resources, improve internal processes, and ensure clients receive a consistent and highly personalized level of service.

Prior to joining Gresham, Christina was a client service associate at UBS Financial Services, Inc., where she supported high-net-worth individuals and families with their investment and wealth management needs.

Outside of work, Christina spends most of her time with her husband, two boys, and their dog. She enjoys exploring Chicago's restaurant scene, planning family outings, and traveling—especially to Poland, where she regularly visits family. Whether she is trying a new restaurant, organizing the next family trip, or keeping up with her boys and dog, life outside of work is rarely quiet.



CERTIFIED FINANCIAL PLANNER™

EDUCATION BACKGROUND

- B.S., Finance and Mathematics, DePaul University



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