

## Greg Schneiderman

Partner, Senior Investment Strategist & Advisor

As an Advisor at Gresham, Greg works closely with Gresham's Investment Team and client families to facilitate the communication of key investment themes, asset allocation concepts, portfolio implementation strategies and performance results. His clients include business owners, professional investors, corporate executives and family offices.



Greg joined Gresham in 2016 after nearly 18 years in investment roles primarily focused on alternative investment strategies, having served as a portfolio manager and senior investment research professional. Throughout his career, Greg has worked closely with his clients to provide education on various investment strategies, market themes and customized portfolio solutions.

Prior to joining Gresham, Greg was a portfolio manager with Aurora Investment Management, a Chicago-based hedge fund investment firm. Before joining Aurora, Greg held senior investment research positions within the wealth management division of Guggenheim Partners and with Morgan Stanley Alternative Investment Partners. Greg began his career in investment banking at A.G. Edwards & Sons where he focused on private placement transactions and private equity investments.

In his free time, Greg enjoys spending time with his wife, three children and two dogs, participating in outdoor activities, traveling to new places and continuing to pursue a 300 game in bowling. Greg is active in his community and in 2024 joined the Board of the Highland Park Giants Hockey Association.



Certified Private Wealth Advisor®



Chartered Financial Analyst®



Member, CFA® Society of Chicago

## EDUCATION BACKGROUND

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- B.S.B.A., Accounting and Finance, Washington University in St. Louis
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