Gresham

Justin Gullman

Partner & Advisor

As an Advisor at Gresham, Justin partners closely with entrepreneurs, C-suite executives, and multigenerational families to create tailored wealth solutions to help them thrive for generations and navigate complex financial and family dynamics.

Justin joined Gresham in 2013 and currently holds the position of Partner & Advisor. He leverages his broad expertise in investments and wealth planning strategies to advise clients on asset allocation and implementation, liquidity management, pre/post transaction planning, estate and tax planning, risk management, wealth transfer, and philanthropic planning.

Justin started in the wealth management industry in 2008. Prior to Gresham, he advised families and executives at J.P. Morgan Private Bank and developed financial plans to support teachers and nurses in planning for retirement at AIG Retiremen. His professional experience includes developing a family mission-driven investment portfolio and active philanthropy program, facilitating the successful transfer of responsibility and control from the first to the second generation, and advising on the sale of a closely held family business.

Outside of work, Justin enjoys keeping up with his rambunctious little boy and cuddling his new baby girl. He is fascinated by space science and exploration, a true nerd at heart. Time permitting, he enjoys walking the golf course with his wife and hitting a few good shots.

EDUCATION BACKGROUND

- B.S., Finance, DePaul University
- M.B.A., University of Chicago Booth School of Business