Gresham

Lee Morava

Partner & Advisor

Lee focuses on advising clients holistically to preserve and grow their wealth while achieving their unique financial, philanthropic and generational goals. She cultivates strong, lasting relationships with her clients which serve as the foundation of her work with wealth creators and wealth inheritors.

With 35+ years of experience, Lee specializes in providing bespoke wealth management solutions for high-net-worth families, individuals and business owners. Lee leverages her broad experience to tailor solutions for clients that help them navigate complex financial and family dynamics such as multi-generational wealth and investment planning, financial education programs and family conflict resolution.

Lee leads Gresham's Women in Wealth effort that seeks to empower women of all generations to take control of their finances, make informed decisions and plan for key life events.

Prior to joining Gresham, Lee worked at Bessemer Trust as a Senior Advisor, Brown Brothers Harriman as an Advisor and the First National Bank of Chicago in the Trust Department.

Outside of work you can find Lee hiking in the mountains, struggling to make the perfect macaron, enjoying English mystery novels and doing Spelling Bee.

Wealth Management Advisory Board, DePaul University

EDUCATION BACKGROUND

- B.A., Economics, University of Michigan
- M.B.A., Finance, Northwestern University Kellogg School of Management

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