Gresham

Matt Bonaguidi

Partner & Advisor

Matt is an attorney and CPA with more than 30 years of experience providing tailored solutions for high-net-worth business owners and multiple generations of their families. He cultivates personal, lasting relationships with his clients which, combined with his planning expertise, provide the foundation for his holistic approach to helping families preserve and grow wealth while achieving each of their unique financial and generational goals.

As a Partner and Advisor, Matt has significant experience in multigenerational investment and wealth planning, as well as deep knowledge of income tax, gift planning, philanthropy, and estate planning. He oversees next-generation education programs, shepherds families through conflict and dispute resolution, provides business counseling and succession planning, and helps structure significant philanthropic legacy gifts. For many families' businesses, Matt's planning advice and counsel has helped limit financial risk related to the business, identified substantial income and estate tax savings, and increased the assets available to future generations.

Prior to joining Gresham shortly after its founding in 1997, Matt worked as a tax consultant at KPMG LLP, where he advised Fortune 500 CEOs and their families.

Matt enjoys spending time with family and friends and is often at his family's Wisconsin lake house boating, fishing, and pheasant hunting. He collects wine and loves to cook and travel to new places. To his wife's chagrin, he can also be a happy couch potato and is willing to watch any sporting event as a lifelong Chicago sports fan.

- Certified Public Accountant
- Personal Financial Specialist™

EDUCATION BACKGROUND

- B.S., Accounting, University of Illinois
- J.D., Illinois Institute of Technology, Chicago-Kent College of Law

Gresham

Gresham Partners LLC

Copyright © 2026 Gresham Partners LLC. All rights reserved.
May not be reproduced or distributed without permission.