

Shannon Morris

Assistant Vice President, Client Operations

As Assistant Vice President of Client Operations at Gresham, Shannon oversees the Reporting Operations Team by guiding and coordinating her team's efforts to deliver monthly comprehensive balance sheet and performance reporting for all Gresham clients.



Shannon joined Gresham in 2012 as an Operations Analyst. Her responsibilities include conducting data analysis and reconciliation of all client data, overseeing the setup and maintenance of client data within Gresham's internal reporting system, aiding in troubleshooting, and providing support to various departments at Gresham, specifically the Client Service Team.

Prior to Gresham, Shannon worked at Millenium Trust Company as an Account Administrator for Alternative Investments.

Outside of work, Shannon finds joy in exploring new destinations, attending live concerts, and embracing the thrill of running. She has conquered five marathons in Chicago and looks forward to expanding her running journey beyond the borders of Illinois.

EDUCATION BACKGROUND

- B.A., Economics, Northern Illinois University