Gresham

Tyler Aldrich

Client Service Associate

As a Gresham Client Service Associate, Tyler works directly with our primary Advisor team to provide ultra-high-net-worth families with comprehensive wealth and planning solutions.

Tyler joined Gresham as an Associate in August 2024. In his role, he partners closely with the firm's Advisors to deliver comprehensive wealth management services, including leading quarterly cash flow planning, developing customized wealth strategies, and preparing investment reports for approximately 15 private client families. He is dedicated to helping clients achieve their financial goals while allowing them to focus on what matters most.

Prior to joining Gresham, Tyler spent four years at a Chicago-based private wealth management firm, where he served as the primary portfolio implementation specialist for more than $4 billion in client assets. His experience includes portfolio implementation, cash management, investment operations, and high-touch client service for ultra-high-net-worth families.

Outside the office, Tyler is a scratch golfer and an avid college sports fan, having worked for the University of Arizona Athletic Department as a student. He also enjoys running, spending time outdoors, and traveling.

EDUCATION BACKGROUND

- B.S., Business Management, University of Arizona

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