Sustainable Wealth Management

EVENTS

Greater North Shore Estate & Financial Planning Council

Estate Planning in Times of Uncertainty

November 15, 2017 Highland Park, IL



Kim Kamin, Chief Wealth Strategist at Gresham Partners, LLC, spoke at the Greater North Shore Estate & Planning Financial Council. Her topic was Estate Planning in Times of Uncertainty.

The presentation took place at the Highland Park Country Club in Highland Park, IL.

The discussion contemplated how to approach estate planning in these times of uncertainty and explored whether clients should continue to implement planning techniques. Drafting flexible trusts and changing irrevocable trusts was also addressed.

If you would like additional information, please contact Kim Kamin at kkamin@greshampartners.com, or at 312-960-0200.