

EVENTS

Bringing It All Together – Case Studies

Family Office Exchange Trustees & Beneficiaries Workshop
Chicago, IL
June 20, 2018



Kim Kamin, Chief Wealth Strategist at Gresham Partners, LLC, presented *Bringing It All Together – Case Studies* at the Family Office Exchange Trustees & Beneficiaries Workshop, which was held on June 20, 2018 at the Metropolitan Club in Chicago, IL.

Ms. Kamin brought the FOX Trustees & Beneficiaries Workshop lessons to life by demonstrating their application through several intriguing case examples. This was an interactive session with speakers and attendees addressing how they would respond to real-life situations and compared their approaches to the real-world outcomes.

If you would like additional information, please contact Kim Kamin at kkamin@greshampartners.com, or 312-960-0200.