

EVENTS

Wealth Planning Considerations for the Modern Family

Private Wealth Management Summit
Las Vegas, NV
March 15, 2018



Kim Kamin, Chief Wealth Strategist at Gresham Partners, LLC, presented *Wealth Planning Considerations for the Modern Family* at the Private Wealth Management Summit, which was held on March 15, 2018 at The Venetian in Las Vegas, NV.

As the traditional nuclear family has changed because of evolving and legal norms, there are implications for family offices and dynastic wealth in family governance, how services are provided, how existing trusts are interpreted and how new estate planning instruments are drafted. The discussion included:

- The impact of divorce and marital status
- Defining descendants
- Assisted reproductive technologies
- Posthumous reproduction ... and much more

If you would like additional information, please contact Kim Kamin at kkamin@greshampartners.com, or 312-960-0200.