

GRESHAM

Gresham Partners Ranked #4 In Barron's 2018 Top 100 Independent RIAs

CHICAGO – October 11, 2018 – Gresham Partners, an independent investment and wealth management firm, has been ranked #4 in Barron's 2018 Top 100 Independent RIAs. Gresham moved up to the #4 ranking from #9 in 2017 and #13 in 2016.

The Barron's ranking is based on a 94-question survey that asks firms about the size and growth of their business, their ownership and staffing structure, the services they provide and their mission. Rankings are based on multiple factors and calculations that focus on quality of practice, assets and revenue.

Investment performance is not an explicit criterion and the rankings are not based on information about actual client experience and should not be considered indicative of the future performance of Gresham or the advisory services it provides.

About Gresham Partners, LLC (Gresham)

Gresham has been serving select families, family offices, foundations and endowments as a multi-family office and an outsourced chief investment officer since the firm was established in 1997. Today, Gresham serves about 100 clients located nationally. Gresham is entirely owned by its senior professionals who are committed to remaining independent, seek to avoid typical conflicts of interest, and focus on providing clients with exceptional investment performance and wealth planning services that are tailored to their individual circumstances.

For more information, please visit <http://www.greshampartners.com> or contact:

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