

Kim Kamin Authors an Article in Estate Planning

CHICAGO – January 10, 2020 – Kim Kamin, Gresham Partners' Chief Wealth Strategist, recently coauthored an article in Estate Planning describing planning considerations and strategies for modern families who do not necessarily match the profile of past generations. This article is based on her presentation at the 44th Annual Notre Dame Tax & Estate Planning Institute.

You can access this article Here. If you would like more information about the article, please contact Kim Kamin at kkamin@greshampartners.com or 312 327 5020.

About Gresham

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We focus on keeping our interests aligned with our clients' interests by avoiding trust-eroding conflicts that are inherent in many firms. We attract discriminating clients – professional investors, business owners and C-Suite executives – with the highest standards who expect exceptional investment performance and client service.

Our unconventional investment approach has protected and grown our clients' capital over time by using difficult-to-access managers that are located globally, invest in a full range of asset classes and are unaffiliated with Gresham. We integrate our investment services with comprehensive wealth planning, holistic reporting and other family office services that are designed to contribute to the financial and emotional well-being of our clients.

*Approximate AUM and client families as of 12/31/19.

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