



## **A Golden Opportunity – Wealth Transfer Planning in 2020**

CHICAGO – October 5, 2020 – Kim Kamin, Gresham Partners' Chief Wealth Strategist, recently described reasons certain wealth transfer strategies are particularly attractive currently and specific strategies that can take advantage of them in a presentation to Gresham clients and friends on September 17<sup>th</sup>. A recording of that event, which also included two of Gresham's Client Advisors – Lee Morava and Les Carter – describing how some of our clients have implemented the strategies, can be accessed with this link: [A Golden Opportunity-Wealth Transfer Planning in 2020 on 9/17/20](#).

Additionally, a piece by the same name authored by Kim that describes the reasons and strategies that were covered in the presentation on the 17<sup>th</sup> can be accessed [here](#).

### **About Gresham**

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