CHICAGO, IL, February 4, 2021 — Gresham Partners, LLC, an independent wealth management firm with a national client base, announced several well-deserved promotions.

Joe Richardson has been promoted from Controller to Manager of Investment Operations and Finance. Joe has done an excellent job as Controller in managing and developing a team, executing on the investment team's strategies, supporting our clients and the client service team through the entire investment life cycle, and overseeing the Firm's financials and ownership activity.

Vin Mathew has been promoted to Controller, having served as our Assistant Controller since joining Gresham in 2014. Vin will become more involved with the Firm's budgeting, forecasting and annual audit, and he will continue to be heavily involved with investment operations and investment partnership annual audits.

Emily Reinke has been promoted to Senior Custodian Operations Analyst. In her 3+ years with Gresham, Emily has refined the custody operations function, helped hire and train new employees, taken on the billing process, and supported the client service team, operations team and compliance function. In this new role, Emily will apply her knowledge and experience to continue to reinvent and improve processes within and outside her team.

Christina Pucek and **Jeff Wille** have both been promoted to Senior Associate. Their promotions reflect the outstanding job they have done with their clients, serving as leaders in the Associate group and consistently identifying opportunities to improve our processes and procedures. In their roles as Senior Associates, they will continue to deepen their technical knowledge, develop their presentation expertise and serve as leaders among the Associates.

These changes recognize the significant contributions these employees have made to Gresham and their exemplification of Gresham's core traits.

About Gresham

Gresham Partners is an independent wealth management firm that has been providing investment and wealth planning services to a select group of ultra-high-net-worth individuals and families since 1997.

Owned entirely by our senior professionals, we manage or advise on over $6 billion* for about 105 families* located nationally.

We focus on keeping our interests aligned with our clients' interests by avoiding trust-eroding conflicts that are inherent in many firms. We attract discriminating clients – professional investors, business owners and C-Suite executives – with the highest standards who expect exceptional investment performance and client service.

Our unconventional investment approach has protected and grown our clients' capital over time by using difficult-to-access managers that are located globally, invest in a full range of asset classes and are unaffiliated with Gresham. We integrate our investment services with comprehensive wealth planning, holistic reporting and other family office services that are designed to contribute to the financial and emotional well-being of our clients.

*Approximate AUM and client families as of 12/31/19.