



EVENTS

Estate Planning for the Modern 21st Century Family

ALI-CLE Planning Techniques for Large Estates
Scottsdale, AZ
April 4, 2019



Kim Kamin, Chief Wealth Strategist at Gresham Partners, LLC, presented *Estate Planning for the Modern 21st Century Family* at the ALI-CLE Planning Techniques for Large Estates, which was held on April 4, 2019, at the Hilton Resort & Villas in Scottsdale, AZ.

Estate planning for high net worth clients involves a unique level of complexity, along with a particular set of risks regarding increased income tax or capital gains tax. And with the changing structure of today's families, estate planners must navigate new challenges in passing on generational wealth. This presentation explored how the traditional nuclear family has changed because of evolving social and legal norms and scientific and technological developments. The discussion touched upon a potpourri of issues facing modern families, including: divorce and blended families, multinational families, unmarried couples, adoption and nonmarital children, supplemental needs planning, assisted reproductive technologies and posthumous reproduction, digital assets, cryonics and cloning. It also covered how existing trusts may be interpreted, and how new estate planning instruments can be drafted for sufficient flexibility.

If you would like additional information, please contact Kim Kamin at kkamin@greshampartners.com, or 312-960-0200.