

EVENTS

Wealth Planning in Times of Tax Uncertainty

Private Wealth Midwest Forum
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Kim Kamin, Chief Wealth Strategist at Gresham Partners, LLC, spoke on a panel about "Wealth Planning in Times of Tax Uncertainty" at the Private Wealth Midwest Forum, taking place at The University Club of Chicago, on August 15, 2017.

In a time of so much political uncertainty, how changes to the tax system are going to materialize has left many folks scratching their heads. One thing is for certain, change is on the way and business and the family office space is bound to be affected. So how do you plan for uncertain times and what risk management strategies can be adopted to ensure successful future outcomes? In this session the panel of experts dove into the tax system and came up with what they believe are the areas individuals need to focus on right now.

If you would like additional information, please contact Kim Kamin at kkamin@greshampartners.com, or 312-960-0200.