



FOR IMMEDIATE RELEASE

CONTACT:

Noelle Cruz
(312) 960-0200
info@greshampartners.com

Meredith Mendes Joins Gresham Partners as Principal and Chief Operating Officer

CHICAGO, IL, December 1, 2020 — Gresham Partners, LLC, an independent wealth management firm with a national client base, announced today that Meredith Mendes has joined the firm as a Principal and its Chief Operating Officer. Over the next few months, Meredith will work with Ken Davis, who is retiring at the end of 2021 after seven years in the COO role, to transition the COO responsibilities.

Ted Neild, Gresham’s President and Chief Investment Officer, described Meredith’s addition as “enhancing Gresham’s ability to deliver our differentiated investment solutions and wealth management services with the quality and accuracy that our clients have come to expect.” Neild added, “Gresham’s global investment footprint and the infrastructure required to make these unconventional solutions available to our clients requires the caliber of expertise and the depth of experience that Meredith brings to our firm.”

Meredith spent the past 15 years as Executive Director and COO of the global law firm Jenner & Block, where she managed and mentored teams performing strategic planning and analysis, finance, budgeting, accounting, audit, treasury, tax planning, pricing, technology, project and risk management, human capital, real estate, information services, records, office services and other operations. Meredith earned a bachelor’s degree from Brown University, an MBA from University of Chicago’s Booth School of Business and a JD from Harvard Law School, and she is an Illinois-licensed certified public accountant. Meredith is a member of the board of directors of Kronos Worldwide, Inc., NL Industries, Inc. and Quanex Building Products Corporation, she serves in independent advisory roles to other companies and she is Vice Chair of the Chicago Academy of Sciences / Peggy Notebaert Nature Museum.

Meredith commented, “I’m very excited to be joining the Gresham team. Gresham offers a unique value proposition for its clients, and the firm’s core values are totally aligned with mine. I look forward to working closely with the Gresham team as they endeavor to provide best-in-class service and help advance the firm’s platforms to support that value proposition in a manner consistent with Gresham’s core principles.”

About Gresham

Gresham Partners is an independent wealth management firm that has been providing investment and wealth planning services to a select group of ultra-high-net-worth individuals and families since 1997.

Owned entirely by our senior professionals, we manage or advise on over \$6 billion* for about 105 families* located nationally.

We focus on keeping our interests aligned with our clients' interests by avoiding trust-eroding conflicts that are inherent in many firms. We attract discriminating clients – professional investors, business owners and C-Suite executives – with the highest standards who expect exceptional investment performance and client service.

Our unconventional investment approach has protected and grown our clients' capital over time by using difficult-to-access managers that are located globally, invest in a full range of asset classes and are unaffiliated with Gresham. We integrate our investment services with comprehensive wealth planning, holistic reporting and other family office services that are designed to contribute to the financial and emotional well-being of our clients.

*Approximate AUM and client families as of 12/31/19.