



FOR IMMEDIATE RELEASE

Kim Kamin Elected President of the Chicago Estate Planning Council (CEPC)

CHICAGO, IL, June 17, 2020 —Gresham Partners is pleased to announce that Kim Kamin, Principal and Chief Wealth Strategist, was elected President of the Chicago Estate Planning Council (CEPC) at its annual meeting on June 16, 2020. Kim previously served as the CEPC's Secretary, Treasurer and Vice President, and she has been a member of its Board of Directors since 2012.

Gresham's Co-Founder and Director of Client Services, David Salsburg, commented "We are very proud of the leadership role Kim has played for many years in Chicago's estate planning community and her election as President of the CEPC. Kim and the CEPC exemplify the emphasis Gresham places on taking a team approach with our estate planning colleagues to design and implement top-quality estate planning strategies for our clients."

The CEPC, established in 1938, is a multi-disciplinary organization of Chicago-area estate planning professionals. Members are subject to a rigorous member-nomination and Board-approval process. The principal objectives of the CEPC are to foster a better understanding of the proper relationship among estate planning specialists from different disciplines and to bring those professionals together in one association; to further the education of members and the public in matters of estate planning; and to encourage the highest standards of professional and ethical conduct.

As Gresham's Chief Wealth Strategist, Kim leads its development and implementation of estate, wealth transfer, philanthropic, educational and fiduciary planning activities. Kim previously was a partner at Schiff Hardin LLP where she practiced in trusts and estates for many years.

Kim is an adjunct professor at the Northwestern University Pritzker School of Law, on the Editorial Advisory Board of *Trusts and Estates Magazine*, Regent for the American College of Trust and Estate Counsel (ACTEC), on advisory boards for multiple local philanthropic organizations and a member of The Economic Club of Chicago. A frequent speaker and writer nationally, Kim co-authored and co-edited the Leimberg Library Tools & Techniques book, *Estate Planning for Modern Families*. She received her B.A. from Stanford University and her J.D. from the University of Chicago Law School.

About Gresham

Gresham Partners is an independent wealth management firm that has been providing investment and wealth planning services to a select group of ultra-high-net-worth individuals and families since 1997. Owned entirely by our senior professionals, we manage or advise on over \$6 billion for about 105 families* located nationally.*

We focus on keeping our interests aligned with our clients' interests by avoiding trust-eroding conflicts that are inherent in many firms. We attract discriminating clients – professional investors, business owners and C-Suite executives – with the highest standards who expect exceptional investment performance and client service.

Our unconventional investment approach has protected and grown our clients' capital over time by using difficult-to-access managers that are located globally, invest in a full range of asset classes and are unaffiliated with Gresham. We integrate our investment services with comprehensive wealth planning, holistic reporting and other family office services that are designed to contribute to the financial and emotional well-being of our clients.

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